UII

Société d'Investissement à Capital Variable
Registered Office
15, rue de Flaxweiler
L-6776 Grevenmacher
Grand Duchy of Luxembourg
(the "Company")

Notice to the shareholders of UII

The board of directors (the "Board") of the Company would like to inform the shareholders about the following changes, which enter in force on 27 January 2025:

1. Change of Settlement for Subscriptions and Redemptions for the sub -funds:

Montrusco Bolton Global Equity Fund ValuFocus

from currently T+3 to T+2.

2. Change of the Benchmark as reference index for the sub fund UI I - Montrusco Bolton Global Equity Fund

Current Benchmark (in prospectus): MSCI World Index New Benchmark (in prospectus): MSCI World Net Return

- 3. Change of ESG Data Providers for the sub fund UII Montrusco Bolton Global Equity Fund and UII Montrusco Bolton US Equity Fund from "Morningstar Direct" and "Sustainalytics" to "MSCI ESG".
- 4. Change of the currency of the "Initial minimum investment" for two share classes in the UI I Montrusco Bolton Global Equity Fund:

USD PI A (ISIN: LU2722880627) USD PI D (ISIN: LU2722880890)

from currently EUR 500,000 to USD 500,000

5. Change of the "Initial minimum investment" amounts for eight share classes in the UI I – ValuFocus

ECU (ISIN: LU2079399270)	from	USD 1,000,000	to	USD 5,000,000
ECP	from	GBP 1,000,000	to	GBP 5,000,000
ECS	from	CHF 1,000,000	to	CHF 5,000,000
ECE	from	EUR 1,000,000	to	EUR 5,000,000
H1CU (ISIN:LU2206987005)) from	USD 100,000	to	USD 1,000,000
H1CP	from	GBP 100,000	to	GBP 1,000,000
H1CS	from	CHF 100,000	to	CHF 1,000,000
H1CE	from	EUR 100,000	to	EUR 1,000,000

6. Adding four new share class in UII - ValuFocus

H2CU, H2CP, H2CS and H2CE

The details of the new share classes can be found in the prospectus.

- 7. In the general part of the prospectus, a new section will be included in accordance with Circular CSSF 22/811 in relation to the UCI Administrator.
- 8. A risk disclosure will be included in the prospectus in accordance with Circular CSSF 24/856.
- 9. A new section in the sub-fund specific annex for UII Monstrusco Bolton Global Equity Fund regarding rebates is included. The management company may pay rebates to investors of this sub-fund.
- 10. A new section in the sub-fund specific annex for UII Pella Global Securities Sustainable regarding Shanghai and Shenzen Connect Programm is included to be able to invest in those markets.
- 11. The section "ADJUSTED PRICING METHODOLOGY" is replaced by a new wording with the title "LIQUIDITY MANAGEMENT TOOLS OF THE FUND TO MANAGE TEMPORARILY CONSTRAINED MARKET LIQUIDITY" in order to introduce the swing pricing as the anti-dilution methodology of the Fund.
- 12. The RTS annex is adapted according to the latest regulatory updates and the deletion of the above mentioned data providers.
- 13. Editorial and regulatory adjustments as well as corrections of errors in the prospectus are made.

All amendments will be included in a new version of the prospectus of the Funds as of 27 January 2025. This Prospectus as well as the updated Key Information Document ("PRIIPs-KID") will be published free of charge at the registered office of the Management Company, the Depositary and the Paying Agents as well as on the homepage of the Management Company as of the effective date of the amendments.

Investors who do not agree with the change of the settlement date may request redemption free of charge within 30 days from the publication of this notice.

Grevenmacher, 27 December 2024

The Board of UII